

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

In re:

FORMERXBC HOLDING USA INC.
(f/k/a XEBEC HOLDING USA INC.), *et al.*,

Debtor in a foreign proceeding.¹

Chapter 15

Case No. 22-10934 (KBO)

Jointly Administered

Re: 210

**ORDER APPROVING ENTRY OF FINAL DECREE
CLOSING CERTAIN CHAPTER 15 CASES**

Upon consideration of the *Foreign Representative's Final Report and Motion for Order Approving Final Decree Closing Certain Chapter 15 Cases* (the "**Motion**");² the Court having determined that: (i) it has jurisdiction over the matters raised in the Motion pursuant to 28 U.S.C. §§ 157 and 1334; (ii) this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2)(P); (iii) venue is proper before this Court pursuant to 28 U.S.C. § 1410; (iv) the Court may enter a final order consistent with Article III of the United States Constitution; (v) the Court has the authority to grant the relief related herein and the relief requested herein being warranted; (vi) notice and service of the Motion was appropriate, sufficient, and timely; (vii) the relief requested in the Motion is in the best interests of the Debtors' estates, their creditors, and other parties in interest; and (viii) no

¹ The Debtors in the chapter 15 proceedings and the last four digits of their federal tax identification numbers are: FormerXBC Inc. (f/k/a Xebec Adsorption Inc.) (0228), 11941666 Canada Inc. (f/k/a Xebec RNG Holdings Inc.) (N/A), Applied Compression Systems Ltd. (N/A), 1224933 Ontario Inc. (f/k/a Compressed Air International Inc.) (N/A), FormerXBC Holding USA Inc. (f/k/a Xebec Holding USA Inc.) (8495), Enerphase Industrial Solutions Inc. (1979), CDA Systems, LLC (6293), FormerXBC Adsorption USA Inc. (f/k/a Xebec Adsorption USA Inc.) (0821), FormerXBC Pennsylvania Company (f/k/a The Titus Company) (9757), FormerXBC NOR Corporation (f/k/a Nortekbelair Corporation) (1897), FormerXBC Flow Services – Wisconsin Inc. (f/k/a XBC Flow Services – Wisconsin Inc.) (7493), California Compression, LLC (4752), and FormerXBC Systems USA, LLC (f/k/a Xebec Systems USA LLC) (4156). The location of the Debtors' corporate headquarters and the Debtors' foreign representative is: 730 Industriel Boulevard, Blainville, Quebec, J7C 3V4, Canada.

² Capitalized terms used but not otherwise herein defined shall have the meanings ascribed to such terms in the Motion.

objections or other responses having been filed that have not been overruled, withdrawn, or otherwise resolved; and after due deliberation and sufficient cause appearing therefor:³

IT IS HEREBY ORDERED, ADJUDGED, AND DECREED THAT:

1. The Motion is GRANTED as set forth herein.
2. The following chapter 15 cases (the “**Closing Cases**”) are hereby closed and a final decree is granted effective as of the date hereof, pursuant to sections 1517(d) and 350 of the Bankruptcy Code, Bankruptcy Rule 5009(c), and Local Rule 5009-1.

Closing Case	Case No.
<i>In re FormerXBC Holding USA Inc. (f/k/a Xebec Holding USA Inc.)</i>	Case No. 22-10934 (KBO)
<i>In re 11941666 Canada Inc. (f/k/a Xebec RNG Holdings Inc.)</i>	Case No. 22-10936 (KBO)
<i>In re Applied Compression Systems Ltd.</i>	Case No. 22-10937 (KBO)
<i>In re 1224933 Ontario Inc. (f/k/a Compressed Air International Inc.)</i>	Case No. 22-10938 (KBO)
<i>In re Enerphase Industrial Solutions Inc.</i>	Case No. 22-10939 (KBO)
<i>In re CDA Systems, LLC</i>	Case No. 22-10940 (KBO)
<i>In re FormerXBC Adsorption USA Inc. (f/k/a Xebec Adsorption USA Inc.)</i>	Case No. 22-10941 (KBO)
<i>In re FormerXBC Pennsylvania Company (f/k/a The Titus Company)</i>	Case No. 22-10942 (KBO)
<i>In re FormerXBC NOR Corporation (f/k/a Nortekbelair Corporation)</i>	Case No. 22-10943 (KBO)
<i>In re FormerXBC Flow Services – Wisconsin Inc. (f/k/a XBC Flow Services – Wisconsin Inc.)</i>	Case No. 22-10944 (KBO)
<i>In re California Compression, LLC</i>	Case No. 22-10945 (KBO)
<i>In re FormerXBC Systems USA, LLC (f/k/a Xebec Systems USA LLC)</i>	Case No. 22-10946 (KBO)

3. The Clerk of Court shall enter this Order on the docket of each of the Closing Cases and thereafter such dockets shall be marked as “Closed.”

³ The findings and conclusions set forth herein and in the record of the hearing on the Motion constitute this Court’s findings of facts and conclusions of law pursuant to Rule 52 of the Federal Rules of Civil Procedure, as made applicable herein by Bankruptcy Rules 7052 and 9014. To the extent any of the findings of fact herein constitute conclusions of law, they are adopted as such. To the extent any of the conclusions of law herein constitute findings of fact, they are adopted as such.

4. An entry shall be made on the docket of each of the Closing Cases that is substantially similar to the following:

An order has been entered closing the chapter 15 cases of: FormerXBC Holding USA Inc. (f/k/a Xebec Holding USA Inc.) (Case No. 22-10934 (KBO)), 11941666 Canada Inc. (f/k/a Xebec RNG Holdings Inc.) (Case No. 22-10936 (KBO)), Applied Compression Systems Ltd. (Case No. 22-10937 (KBO)), 1224933 Ontario Inc. (f/k/a Compressed Air International Inc.) (Case No. 22-10938 (KBO)), Enerphase Industrial Solutions Inc. (Case No. 22-10939 (KBO)), CDA Systems, LLC (Case No. 22-10940 (KBO)), FormerXBC Adsorption USA Inc. (f/k/a Xebec Adsorption USA Inc.) (Case No. 22-10941 (KBO)), FormerXBC Pennsylvania Company (f/k/a The Titus Company) (Case No. 22-10942 (KBO)), FormerXBC NOR Corporation (f/k/a Nortekbelair Corporation) (Case No. 22-10943 (KBO)), FormerXBC Flow Services – Wisconsin Inc. (f/k/a XBC Flow Services – Wisconsin Inc.) (Case No. 22-10944 (KBO)), California Compression, LLC (Case No. 22-10945 (KBO)), and FormerXBC Systems USA, LLC (f/k/a Xebec Systems USA LLC) (Case No. 22-10946 (KBO)). All further pleadings and other papers shall be filed in and all further docket entries shall be made in the chapter 15 case of *In re FormerXBC Inc. (f/k/a Xebec Adsorption Inc.)* (Case No. 22-10935 (KBO)).

5. The chapter 15 case entitled *In re FormerXBC Inc. (f/k/a Xebec Adsorption Inc.)*, Case No. 22-10935 (KBO) (the “**Remaining Case**”) shall remain open and shall be administered under the following amended caption:

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

In re:

FORMERXBC INC.
(f/k/a XEBEC ADSORPTION INC.),

Debtor in a foreign proceeding.¹

Chapter 15

Case No. 22-10935 (KBO)

¹ The Debtor in the chapter 15 proceeding and the last four digits of its federal tax identification number is Xebec Adsorption Inc. (0228). The location of the Debtor’s corporate headquarters and the Debtor’s foreign representative is: 730 Industriel Boulevard, Blainville, Quebec, J7C 3V4, Canada.

6. The Debtors and the Foreign Representative are authorized to take all actions necessary and appropriate to effectuate the relief granted pursuant to this Order.

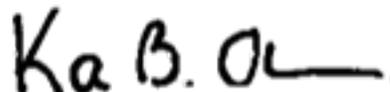
7. Notwithstanding any provision in the Bankruptcy Rules to the contrary: (i) this Order shall be effective immediately and enforceable upon its entry; (ii) the Foreign Representative is not subject to any stay of the implementation, enforcement, or realization of the relief granted in this Order; and (iii) the Foreign Representative is authorized and empowered, and may in its discretion without further delay, take any action and perform any act necessary to implement and effectuate the terms of this Order.

8. This Court shall retain jurisdiction to construe and enforce the terms of the Motion and this Order.

9. Entry of this Order is without prejudice to the rights of the Foreign Representative or any party in interest to seek to reopen the Closing Cases.

10. This Order shall constitute a final order within the meaning of 28 U.S.C. § 158(a).

Dated: June 11th, 2024
Wilmington, Delaware


KAREN B. OWENS
UNITED STATES BANKRUPTCY JUDGE